Case 1:07-cv-09606-NRB Document 14-4 Filed 11/09/2007 Page 1 of 31

EXHIBIT B

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-v.-

Case No.07 CIV 9606

OLEKSANDR DOROZHKO

Defendant,

PLAINTIFF SECURITIES AND EXCHANGE COMMISSION'S NOTICE OF DEPOSITION AND REQUEST FOR PRODUCTION OF DOCUMENTS FROM DEFENDANT OLEKSANDR DOROZHKO

PLEASE TAKE NOTICE that pursuant to the <u>Temporary Restraining Order</u>, An Order Freezing Assets And Granting Other Relief, And An Order To Show Cause Why A Preliminary Injunction Should Not Issue dated October 29, 2007 ("Court Order"), and Rules 26 and 30 of the Federal Rules of Civil Procedure, Plaintiff Securities and Exchange Commission will take the deposition of the Defendant Oleksandr Dorozhko ("Dorozhko") upon oral examination and before an officer authorized by law to administer oaths, at the location and on the date set forth below.

Name

Date, Time, and Location

Oleksandr Dorozhko

Thursday, November 8, 2007

10:00 a.m.

U.S. Securities and Exchange Commission

3 World Financial Center

Suite 400

New York, NY 10281-1022

PLEASE TAKE FURTHER NOTICE that pursuant to the Court Order, and Rules 26 and 34 of the Federal Rules of Civil Procedure, Defendant Dorozhko shall produce all

Case 1:07-cv-09606-NRB

of the following documents in accordance with the Definitions and Instructions set forth below. Such production shall be made at the offices of the U.S. Securities and Exchange Commission, 3 World Financial Center, Suite 400, New York, NY 10281-1022 at the time of his deposition.

DEFINITIONS

- 1. The uniform definitions and rules of construction in discovery requests set forth in Local Civil Rule 26.3 of the Southern District of New York are incorporated by reference herein.
- 2. As used herein, "you" and "your" means Oleksandr Dorozhko, his spouse (if married), his minor children (if any), and any person or entity acting or purporting to act on behalf of any of them or through whom any of them, directly or indirectly, or through any alias, trade, or business name, conduct any business.
- 3. As used herein, "IMS Health" means IMS Health Incorporated, its affiliates, subsidiaries, present and former officers and directors, employees, agents, representatives, and all other persons or entities acting on its behalf.

INSTRUCTIONS

1. This request cover all documents in, or subject to, your possession, custody, or control, including all documents that you have the effective ability to obtain, that are responsive, in whole or in part, to this request. All documents should be produced in the manner provided in Rule 34(b) of the Federal Rules of Civil Procedure, i.e., as the documents are kept in the usual course of business, or organized and labeled to correspond to the document categories specified herein to which they are responsive.

- 2. The uniform definitions and rules of construction in discovery requests set forth in Local Civil Rule 26.2 of the Southern District of New York are incorporated by reference herein. Any claim of privilege over documents must conform to the requirements of Local Civil Rule 26.2.
- 3. If any document responsive to this request was, but no longer is, in your possession or subject to your control or is no longer in existence, state whether such document has been:
 - (a) missing or lost;
 - (b) destroyed;
 - (c) transferred to others; or
 - (d) otherwise disposed of; and, in any of the above four instances, set forth the surrounding circumstances and any authorization for such disposition and, if the document still exists, its present location and custodian.
- 4. Unless otherwise specified, this request calls for the production of responsive documents dated, prepared, sent or received during, or pertaining to, the period commencing January 1, 2005 through and including the date of your response to this request.

DOCUMENT REQUEST

1. All documents concerning communications between you and any other individual or entity concerning IMS Health, including but not limited to any matters mentioned in IMS Health's announcement on October 17, 2007 (copy attached), including but not

- limited to notes of conversations and meetings, memoranda, correspondence, and electronic messages.
- 2. All documents concerning all brokerage accounts and all transactions in securities in your name, in which you have or have had any beneficial interest, or over which you exercise or have exercised any control, whether direct or indirect, including but not limited to:
 - a. account opening documents, new account forms, options and margin
 agreements, discretionary trading authorizations, and powers of attorney;
 - b. monthly and other periodic account statements;
 - c. correspondence and all other documents concerning any and all activity in the account;
 - d. checks, wire transfers, and other documents concerning payments made for all transactions in the securities of IMS Health;
 - e. order tickets and confirmations concerning transactions in the securities of IMS Health;
 - f. documents concerning the disposition, use, or withdrawal of any funds from the account; and
 - g. any document relating to any other person whom you have any reason to believe has or has had any direct or indirect interest in such account.
- 3. All documents concerning IMS Health that you had on October 17, 2007 that formed the reasons, bases, or purposes for each of your transaction(s) in the securities of IMS Health reflected in the account documents identified in response to Item 2, above.

- 4. All documents, whether maintained by you or on your behalf, concerning your appointments and activities, including but not limited to business and personal calendars, diaries, telephone logs, date books, address books, and appointment books.
- 5. All documents concerning any agreement, arrangement, or understanding between you and any other person or entity that were in effect at any time concerning the sharing or allocation of profits or losses from any securities transactions (whether or not such transactions involved the securities of IMS Health) or providing for compensation in whole or in part based on such profits or losses.
- 6. · All rolodexes and similar lists of names, addresses, and telephone numbers used or maintained by you or on your behalf.
- 7. Documents sufficient to identify all telephone numbers or telephone extension numbers issued or assigned to you or used by you, or assigned to the address at Gojdi Str. 24-15, 88000, Uzhgorod, Ukraine, including but not limited to business and personal telephones, telephone charge cards, pagers, cellular telephones, and Internet phones.
- 8. All telephone billing records, records of toll charges, telephone logs, ledgers, message slips, and any other documents concerning telephone calls made from or to any telephone number, telephone extension number, pager, or charge to any telephone charge card identified in response to Item 7, above.
- 9. All documents concerning all accounts in any bank or other financial institution in your name, in which you have or have had any beneficial interest, or over which you exercise or have exercised any control, whether direct or indirect, all:

- account opening documents, including but not limited to new account forms a. and powers of attorney;
- b. monthly and other periodic account statements;
- c. correspondence and other documents concerning the activity in the account:
- d. checks, wire transfers, and other documents concerning all withdrawals from the account; and
- e. documents concerning all deposits to the accounts.
- 10. Any document that relates to or identifies any person whom you have any reason to believe may have access or taken access to any information concerning IMS Health via the Internet.
- 11. All documents concerning policies, procedures, or standards of conduct relating to restrictions on securities trading and the use of confidential information.
- 12. All documents concerning your business travel or entertainment at any time after October 16, 2006, including without limitation all travel vouchers, expense vouchers, or other records of expenses, together with all documents in support or explanation thereof.
- 13. All documents concerning communications to or from the e-mail address odorozhko@yahoo.com and/or telephone number +7 916 245 6491.
- 14. All documents concerning, referring to, or evidencing hacking, computer network intrusions, or database intrusions, including but not limited to online discussion boards, web blogs, or online memberships that discussed hacking, computer network intrusions, or database intrusions.

- 15. All documents relating to any person whom you have reason to believe may have traded in IMS Health security in October 2007.
- 16. All documents concerning, referring to, or reflecting all identifying information for any Internet Service Providers (ISP) that you had or have had access to between September 2007 and October 2007, including but not limited to the names, account numbers, and access codes for the ISPs.

Dated: November 5, 2007

Robert B. Blackburn (RB 1545)

Local Counsel

U.S. Securities and Exchange Commission 3 World Financial Center, Room 4300

New York, New York 10281-1022

(212) 336-1050

(212) 336-1317 (Fax)

Carl A. Tibbetts (Trial Counsel)

Christopher R. Conte

Charles E. Cain

Christine E. Neal

Paul A. Gumagay (PG0805)

Suzanne E. Ashley

Attorneys for Plaintiff

U.S. Securities and Exchange Commission

100 F Street, N.E.

Washington, DC 20549-4030

(202) 551-4483 (Tibbetts)

(202) 551-4443 (Gumagay)

(202) 772-9233 (Fax)

CERTIFICATE OF SERVICE

I certify that I served a copy of the foregoing <u>Plaintiff Securities And Exchange Commission's Notice Of Deposition And Request For Production Of Documents From Defendant Oleksandr Dorozhko via e-mail and by Federal Express for overnight delivery, as indicated below, on November 5, 2007 to the following persons at the addresses set forth below:</u>

Oleksandr Dorozhko
Gojdi Str. 24-15
Uzhgorod, 88000
Ukraine
Via Federal Express
& E-mail at odorozhko@yahoo.com

Charles A. Ross, Esq.
Charles A. Ross & Associates
111 Broadway
Suite 1401
New York, NY 10006
Via Federal Express
& E-mail at cross@carossassoc.com

Paul A. Gumagay

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IMS Health Announces	12	Percent R	≀e∨enue	Growth	In	Third	Quarter	Page 1/22

Results in U.S., Consulting Drive Growth

NORWALK, Conn.--(BUSINESS WIRE)--October 17, 2007 IMS Health (NYSE: RX), the world's leading provider of market intelligence to the pharmaceutical and healthcare industries, today announced third-quarter 2007 revenue of \$538.8 million, up 12 percent or 8 percent on a constant-dollar basis, compared with revenue of \$482.7 million for the third quarter of 2006.

Operating income in the third quarter of 2007 was \$117.1 million, up 1 percent on both a reported and constant-dollar basis, compared with \$115.4 million in the year-earlier period.

"IMS's results for the third quarter reflect solid gains in our U.S. operations and more moderate growth in Europe," said David R. Carlucci, IMS chairman and chief executive officer. "In an increasingly demanding healthcare environment, momentum in our consulting business was very strong as clients continue to recognize the value of our strategic recommendations and industry perspective.

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Our clients' challen	ges pre	esent con	siderable or	portunities for us. In well-positioned to		
help drive their can	se oppu tinued	SUCCESS.	s, and remai	n well-positioned to		

Third-quarter 2007 diluted earnings per share on a GAAP basis was \$0.29, compared with \$0.34 in the prior-year quarter, a 15 percent decline. Earnings per share for the third quarter of 2007 included a tax provision related to a change in the German federal tax rate. When adjusted for this item, and the phasing of tax benefits, tax provisions, and foreign exchange hedge gains and losses, earnings per share on a non-GAAP basis for this year's third quarter would have been \$0.36, unchanged year over year (See Note c to the financial tables).

Net income on a GAAP basis was \$57.1 million, compared with \$69.3 million in the year-earlier quarter, down 18 percent. Net income for the third quarter of 2007 included the German tax provision. When adjusted for this item, and the phasing of tax benefits, tax provisions, and foreign exchange hedge gains and losses, net income on a non-GAAP basis for this year's third quarter would have been \$71.6 million, a decline of \$1.9 million (See Note c to the financial Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410 Hong Kong 852 2977 6000 Japon 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P. 6718-891-1 19-Out-2007 17:51:05

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tables)	•			•						· ·

Year-to-Date Results

For the first nine months of 2007, revenues were \$1,586.6 million, up 12 percent or 9 percent constant dollar, compared with revenue of \$1,415.1 million for the first nine months of 2006. Operating income for the first nine months of 2007 was \$346.3 million, up 9 percent on a reported and constant-dollar basis, compared with \$318.5 million in the year-earlier period.

For the first nine months of 2007, diluted earnings per share on a GAAP basis was \$1.08, compared with \$1.20 in the prior-year period. Earnings per share for the first nine months of 2007 and 2006 included net tax benefits and foreign exchange hedge gains and losses, while the second quarter of 2006 included income and expenses related to the terminated merger with The Nielsen Company (formerly VNU, N.V.). When adjusted for these items, on a non-GAAP basis, earnings per share for the first nine months of 2007 would have grown \$0.09 year over year to \$1.10 (See Note c to the financial tables).

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IMS Health Announces 12 Percent Revenue Growth In Third Quarter Page 4/22

Net income on a GAAP basis was \$216.1 million, compared with \$250.0 million in the first nine months of 2006. Net income for the first nine months of 2007 and 2006 included net tax benefits and foreign exchange hedge gains and losses, while the second quarter of 2006 included merger-related income and expenses. Adjusted for these items, on a non-GAAP basis, net income for this year's first nine months would have grown \$11.3 million to \$220.9 million (See Note c to the financial tables).

Balance Sheet Highlights

IMS's cash and cash equivalents as of September 30, 2007 totaled \$196.0 million, compared with \$157.3 million on December 31, 2006. Total debt as of September 30, 2007 was \$1,197.6 million, up from \$975.4 million at the end of 2006, due to borrowings in connection with 2007 share repurchases.

Share Repurchase Program, Shares Outstanding

During the third quarter, 2.0 million shares were repurchased at a total cost of \$59.2 million, bringing the total shares repurchased in Australia 61 2 9777 6600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P. 6718-891-1 19-0ot-2007 17:51:05

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the first nine months of \$392.8 million. The available to repurchas authorization.	of 2007 to 13 ere remain app	3.2 million sl proximately 3.	ares at a total cost 3 million shares	

The number of shares outstanding as of September 30, 2007 was approximately 194.0 million, compared with 198.4 million as of September 30, 2006.

About IMS

Operating in more than 100 countries, IMS Health is the world's leading provider of market intelligence to the pharmaceutical and healthcare industries. With \$2.0 billion in 2006 revenue and more than 50 years of industry experience, IMS offers leading-edge market intelligence products and services that are integral to clients' day-to-day operations, including portfolio optimization capabilities; launch and brand management solutions; sales force effectiveness innovations; managed care and consumer health offerings; and consulting and services solutions that improve ROI and the delivery of quality healthcare worldwide. Additional information is available at Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410 Hong Kong 852 2977 6000 Japon 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P..

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Conference Call and Webcast Details

IMS will host a conference call at 5:00 p.m. Eastern time today to discuss its third-quarter results. To participate, please dial 1-800-952 6697 (U.S. and Canada) and 1-212-231 2939 (outside the U.S. and Canada) approximately 15 minutes before the scheduled start of the call. The conference call also will be accessible live on the Investor Relations section of the IMS Website at www.imshealth.com. Prior to the conference call, a copy of this press release and any other financial or statistical information presented during the call will be made available in the "Investors" area of IMS's Website.

A replay of the conference call will be available online on the "Investors" section of the IMS Website and via telephone by dialing 1-800-633 8284 (U.S. and Canada) or 1-402-977 9140 (outside the U.S. and Canada), and entering access code 21351004 beginning at 7:30 p.m. Eastern time today.

Forward-Looking Statements
Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410
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This press release includes statements that may constitute forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Although IMS Health believes the expectations contained in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove correct. This information may involve risks and uncertainties that could cause actual results of IMS Health to differ materially from the forward-looking statements. Factors that could cause or contribute to such differences include, but are not limited to (i) the risks associated with operating on a global basis, including fluctuations in the value of foreign currencies relative to the U.S. dollar, and the ability to successfully hedge such risks, (ii) regulatory, legislative and enforcement initiatives, particularly in the areas of data access and utilization and tax, (iii) to the extent unforeseen cash needs arise, the ability to obtain financing on favorable terms, (iv) to the extent IMS Health seeks growth through acquisitions and joint ventures, the ability to identify, consummate and integrate acquisitions and joint ventures on satisfactory terms, (v) the ability to develop new or advanced technologies and systems for its businesses on time and on a cost-effective basis, and (vi) FOR ITS DUSINESSES ON TIME 8/10 ON 8 CUST ELLECTIVE D8513, 4/10 (**)

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Search 80 · Options Related Info BUS Oct 17 2007 16:33:01 IMS Health Announces 12 Percent Revenue Growth In Third Quarter deterioration in economic conditions, particularly in the pharmaceutical, healthcare or other industries in which IMS Health's customers operate. Additional information on factors that may affect the business and financial results of the Company can be found in the filings of the company made from time to time with the Securities and Exchange Commission.

-0-*****T

> Table 1 IMS Health GAAP Income Statement Three Months Ended September 30 (unaudited, in millions except per share)

> > % Fa∨ Non-GAAP 2007 2006 (Unfav) Constant \$ **GAAP** GAAP Growth %

Revenue (a)

Kevenue (a)

Sales Force Effectiveness \$252.8 \$226.1 12 % 9

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Portfolio Optimization	148.6		. 10	7	:- <u></u>
Launch, Brand and Other	137.4	122.0	13	9	
Total	538.8	482.7	12	8	
Revenue Detail:		,			
Information & Analytics		•			
("I&A") Revenue Consulting & Services ("C&S")	421.6	396.5.	6	3	
Revenue	117.2	86.2	36	31	
Total Revenue	538.8	482.7	12	8	
Operating Expenses (b)	•				
Operating Costs of I&A Direct and Incremental Costs of	(179.0)	(165.0)	(8)		
C&S	(54.0)	(43.6)	(24)		
Selling and Administrative External-use Software		(129.7)	(21)	•	
Amortization	(12.2)	(11.0)	(11)	•	
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IMS Health Announces 12 Percen	t Revenue Gro	owth In Th	ird Quarter	Page 10/22			
Depreciation and Other Amortization Merger Costs	(19.5)		(8) 0				
Total	(421.7)	(367.3)	(15)				
Operating Income (a)	117.1	115.4	1 %	1			
Interest expense, net Gains (losses) from investment	(8.0) s.	(9.3)	14	٠.			
net Other Income (Expense), net	0.4 (9.6)		MM MM				
Pretax Income	99.9	105.4	(5)				
Provision for Income Taxes	(42.8)	(36.1)	(18)				
Net Income	57.1	\$69.3	(18)				
Diluted EPS: Total Diluted EPS	\$0.29	\$0.34	(15) %				

Total Diluted EPS \$0.29 \$0.54 (15) 6

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Shares Outstanding:	•					
Weighted Average Diluted		198.4	204.9	• •		
End-of-Period Actual		194.0	198.4			•
Weighted Average Basic		194.9	200.9			
*T						•

The accompanying notes are an integral part of these financial tables.

-0-. *T

> Table 2 IMS Health

GAAP Income Statement
Nine Months Ended September 30
(unaudited, in millions except per share)

% Fav Non-GAAP (Unfav) Constant \$

2007 GAAP 2006 GAAP GTON Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyri

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Revenue Gr	owth In Th	ird Quarter	Page 12/
		·	
•		•	
\$732.1	\$670.2	98	7
460.1	403.0		11
394.5	341.8	15	11
1,586.6	1,415.1	12	9
•		•	
	·		•
1.255.6	1.167.4	· 8	5
	, 1, 10///		.
331.0	247.7	34	29
1,586.6	1,415.1	12	9
(531.5)	(489.5)	(9)	
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	\$732.1 460.1 394.5 1,586.6 331.0 1,586.6 (531.5)	\$732.1 \$670.2 460.1 403.0 394.5 341.8 1,586.6 1,415.1 1,255.6 1,167.4 331.0 247.7 1,586.6 1,415.1 (531.5) (489.5)	\$732.1 \$670.2 9% 460.1 403.0 14 394.5 341.8 15 1,586.6 1,415.1 12 1,255.6 1,167.4 8 331.0 247.7 34 1,586.6 1,415.1 12 (531.5) (489.5) (9) Europe 44 20 7330 7500 Copyrigh Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyrigh

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IMS Health Announces 12 Percent	Revenue G	rowth In T	hird Quarter	Page 13/22
of C&S	(164,6)			1 496 15/22
Selling and Administrative	(450.8)			•
External-use Software	•			•
Amortization	(35.8)	(32.2)	(11)	
Depreciation and Other			\ /	
Amortization	(57.5)	(52.9)	(9)	
Merger Costs	0.0	•	ŇM	
		,		•
Total	(1,240.3)	(1,096.6)	(13)	
		•	, ,	
Operating Income (a)	346.3	318.5	98	9
			•	•
Interest expense, net	(22.4)	(25.2)	11	
Gains (losses) from		,		
investments, net	2.3	2.4	(5)	
Other Income (Expense), net	(12.4)	38.2	NM	•
Pretax Income	313.8	333.9	(6).	•
		•		
Provision for Income Taxes	(97.7)	(83.9)	(17)	

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IMS Health Announces 12 Percent	t Revenue Growth In T	hird Quarter Page 14/22
Net Income	\$216.1 \$250.0	
Diluted EPS: Total Diluted EPS	\$1.08 \$1.20	(10)%
Shares Outstanding: Weighted Average Diluted End-of-Period Actual Weighted Average Basic *T	200.1 207.5 194.0 198.4 196.0 203.6	

The accompanying notes are an integral part of these financial tables.

-0-

*T

Table 3 IMS Health Selected Consolidated Balance Sheet Items (unaudited, in millions)

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	S	Sep. 30, 2007	Dec. 31, 2006	
		· — — — — — — — —		· ····································
Cash and cash equivalents		\$196.0	\$157.3	
Accounts receivable, net		423.1	367.4	
			307, 4.	•
Total long-term debt *T	·	1,197.6	975.4	

The accompanying notes are an integral part of these financial tables.

IMS Health

NOTES TO FINANCIAL TABLES

a) Reference to Constant Dollar Growth (non-GAAP).

"Constant-dollar growth (non-GAAP)" rates eliminate the impact of
year-over-year foreign currency fluctuations (Table 1). IMS reports
results in U.S. dollars but does business on a global basis. Exchange
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IMS Health Announces 12 Percent Revenue Growth In Third Quarter Page	16/22
rate fluctuations affect the rate at which IMS translates foreign	20,22
revenues and expenses into U.S. dollars and have important effects on	•
results. In order to illustrate these effects. IMS provides the	
magnitude of changes in revenues and operating income in constant	
dollar terms. IMS uses results at constant-dollar rates for purposes	
or global business decision-making, including developing budgets and	
managing expenditures. IMS management believes this information, when	
read together with U.S. GAAP results, facilitates a comparative view	
of business growth. Constant-dollar rates are not prepared under U.S.	-
GAAP and are not a replacement for the more comprehensive information	
for investors included in IMS's U.S. GAAP results. The method IMS uses	
to prepare constant-dollar rates differs in significant respects from	
U.S. GAAP and is likely to differ from the methods used by other	
companies.	-

- b) Operating expenses in 2006 reflect a reclassification between operating costs and selling and administrative expenses to make them comparable with the 2007 presentation.
- C) Net income and fully diluted EPS for the three and nine months ended September 30, 2007 included the following notable items:

 Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P. 6718-891-1 19-0ot-2007 17:51:08

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IMS	Health Annou	nces 12 Pe	rcent Rev	enue Growth	In Thi	rd Quarter	Page 17/22

- -- In Provision for income taxes, a \$7.5 million tax provision (\$0.04 EPS impact) recorded in the three months ended September 30, 2007 to revalue net deferred tax assets in Germany as a result of a reduction in the statutory German federal tax rate during the quarter.
- -- In Provision for income taxes, a \$20.9 million tax benefit during the first quarter of 2007 arising from the settlement of a foreign tax audit and the reorganization of certain subsidiaries; if \$4.8 million (\$0.02 EPS impact) was included in the three months ended September 30, 2007 for non-GAAP measures, and \$5.6 million (\$0.03 EPS impact) was phased into the fourth quarter for non-GAAP measures, each quarter's effective tax rate would be approximately 31%.
- -- After adjusting for these items and the phasing of foreign exchange losses (\$2.1 million or a \$0.01 EPS impact and \$2.8 million or a \$0.01 EPS impact, net of taxes for the three and nine months ended September 30, 2007, respectively), on a non-GAAP basis, net income and diluted EPS would have been Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 920410 Hong Kong 852 2977 6000 Japon 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P 6718-891-1 19-Oct-2007 17:51:0

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IMS	Hea	lth	Anno	unces	12	Percent	Rev	enue	Growth	In	Third	Quar	ter	Page	18/22
		\$7:	1.6 m	illior	n an	d \$220.9	mi	llion	and \$0	36	and	\$1.10	for the		
		th	ree a	nd nir	ne.m	onths er	ided	Sept	ember :	30,	2007.	•			

Net income and fully diluted EPS for the three and nine months ended September 30, 2006 included the following notable items:

- -- In Merger costs, \$6.0 million (\$3.8 million net of taxes, or \$0.02 EPS impact) of investment bankers' fees for the nine months ended September 30, 2006 due on the receipt of a \$45.0 million merger termination payment from The Nielsen Company ("Nielsen"), formerly known as VNU N.V., as discussed below.
- -- In Other income (expense), net, \$45.0 million income (\$28.3 million net of taxes, or \$0.14 EPS impact) for the nine months ended September 30, 2006 from a payment received during the second quarter of 2006 from Nielsen associated with the termination of a proposed merger. The merger termination agreement provided that Nielsen would pay IMS \$45.0 million in the event Nielsen had a change of control within twelve months of the merger termination; this event occurred in second quarter 2006.

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IMS Health Announces	12 I	Percent	Revenue	Growth	In	Third	Quarter		Page 19/22

- -- In Other income (expense), net, a \$1.6 million foreign exchange hedge gain for the three months ended September 30, 2006, of which \$2.3 million (\$1.5 million net of taxes, or \$0.01 EPS impact) was phased into the fourth quarter for non-GAAP measures, as the phased amount related to hedging operating income anticipated to be earned in quarter four. A \$2.9 million foreign exchange hedge loss for the nine months ended September 30, 2006, of which \$1.0 million (\$0.7 million net of taxes, or \$0.01 EPS impact) was phased into the fourth quarter for non-GAAP measures, as the phased amount related to hedging operating income anticipated to be earned in quarter four.
- -- In Provision for income taxes, a \$28.6 million net tax benefit (\$0.14 EPS impact) for the nine months ended September 30, 2006, resulting from a favorable audit settlement with the IRS of certain D&B legacy matters.
- -- In Provision for income taxes, a \$28.7 million net tax benefit in the first quarter of 2006 resulting primarily from a fustralia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germony 49 69 920410 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2007 Bloomberg L.P. 6718-891-1 19-0ot-2007 17:51:03

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		favorable tax audit EPS impac	: audit se : for year :t) was in	ettlement rs 2000 - ncluded i	with the 2003, of n the thre	IRS of th which \$5. e months	e IMS corpor 5 million (\$ ended Septem	ate 0.03 ber
		impact) w	as phased causing	l into th each qua	e fourth o	warter fo	ion (\$0.05 E r non-GAAP ective tax r	•

- -- In Provision for income taxes, a \$21.4 million tax provision (\$0.10 EPS impact) for the nine months ended September 30, 2006 associated with a reorganization of several of the Company's subsidiaries.
- -- After adjusting for these items, on a non-GAAP basis, net income and diluted EPS was \$73.5 million and \$209.6 million and \$0.36 and \$1.01 for the three and nine months ended September 30, 2006, respectively.

Operating income for the nine months ended September 30, 2006 included the following notable item:

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- -- In Merger costs, \$6.0 million of investment bankers' fees for the nine months ended September 30, 2006 due on the receipt of a \$45.0 million merger termination payment from Nielsen as discussed above.
- -- After adjusting for this item, on a non-GAAP basis, operating income was \$324.5 million for the nine months ended September 30, 2006.

References are made to results after adjusting certain U.S. GAAP measures to reflect notable items to the extent that management believes adjusting for these items will facilitate comparisons across periods and more clearly indicate trends. Certain non-GAAP measures are those used by management for purposes of global business decision making, including developing budgets and managing expenditures. Any such measures presented on a non-GAAP basis are not prepared under a comprehensive set of accounting rules and are not a replacement for the more comprehensive information for investors included in IMS's U.S. GAAP results.

Amounts presented in the financial tables may not add due to
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rounding.	•	•					-				

These financial tables should be read in conjunction with IMS Health's filings previously made or to be made with the Securities and Exchange Commission.

CONTACT:
IMS Health
Investor Relations
Darcie Peck, 203-845-5237
dpeck@imshealth.com
or
Communications
Gary Gatyas, 610-834-4596
ggatyas@us.imshealth.com

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